Renewable cost analysis at IRENA



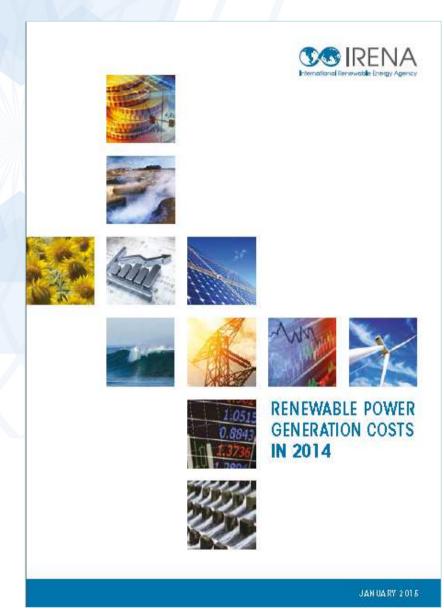
Fills an important gap in knowledge

World-class database of costs

Cutting edge analysis, not just data

More products and analysis coming

Costing Alliance deepens engagement





Renewable Power Generation Costs in 2014

Highlights



The relentless improvement in competiveness continues

Renewables competing head-to-head with fossil fuels

Integrating variable renewables doesn't change the conclusions

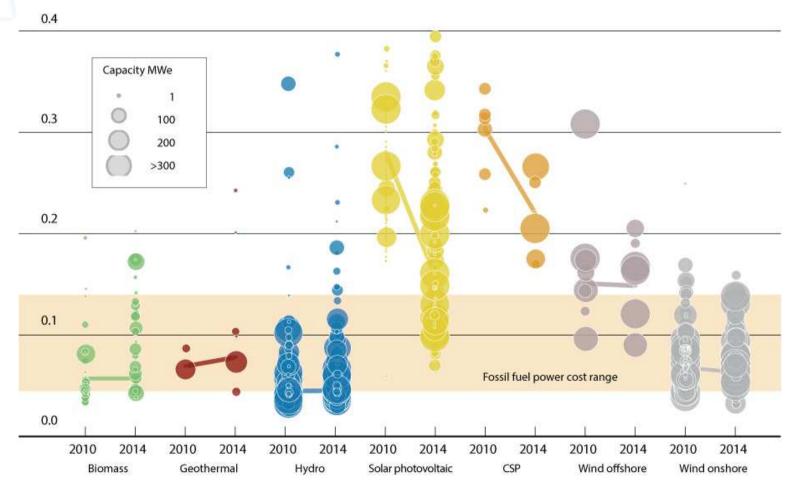


Future cost reductions will be more challenging, policy driven

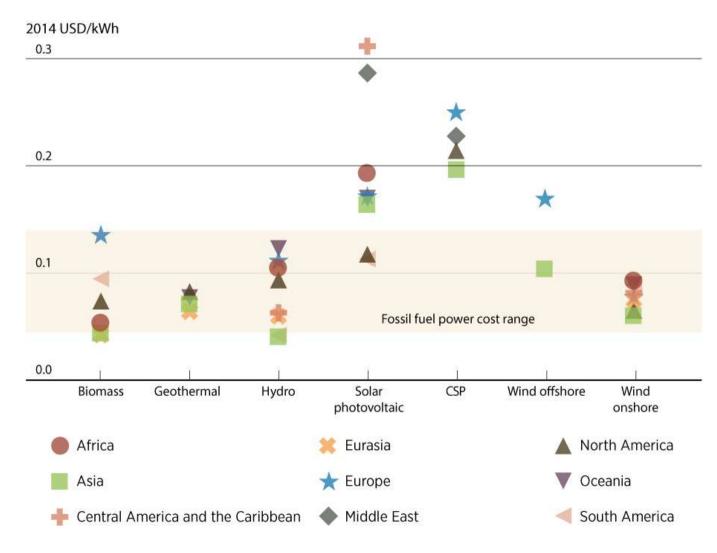
Renewables competitiveness continues to improve



2014 USD/kWh



Competing head-to-head with fossil fuel IRENA



Integrating high levels of variable renewables is competitive



