54th Expert Group on New and Renewable Energy Technologies Meeting 10-11 November 2020 via Webex

Impact of COVID-19 in RE Development: PHILIPPINES

Director Mylene C. Capongcol
Renewable Energy Management Bureau

DEPARTMENT OF ENERGY





2019 Power Demand and Supply Snapshot



Peak Demand 15,581 MW



Capacity
Installed - 25,531 MW
Dependable - 22,736 MW
Available - 16,606 MW

Electricity Sales and Consumption 106,041 GWh



Newly Operational Installed Capacity 1,674 MW





Gross Generation 106,041 GWh



Power Project Capacity
Committed - 5,767 MW
Indicative - 42,815 MW



RE Share

Capacity Mix

Generation

Mix

29.4%

20.8%

HH Electrification Level



92.96% (December 2019)



Impacts of COVID-19 Pandemic...

Disruption in the Economy and Education Sector

Social Stress and Uneasy Adjustment under the New Normal

Fiscal Strain on National and Local Government

Altered Energy Supply and Demand



New Business Practices and Models

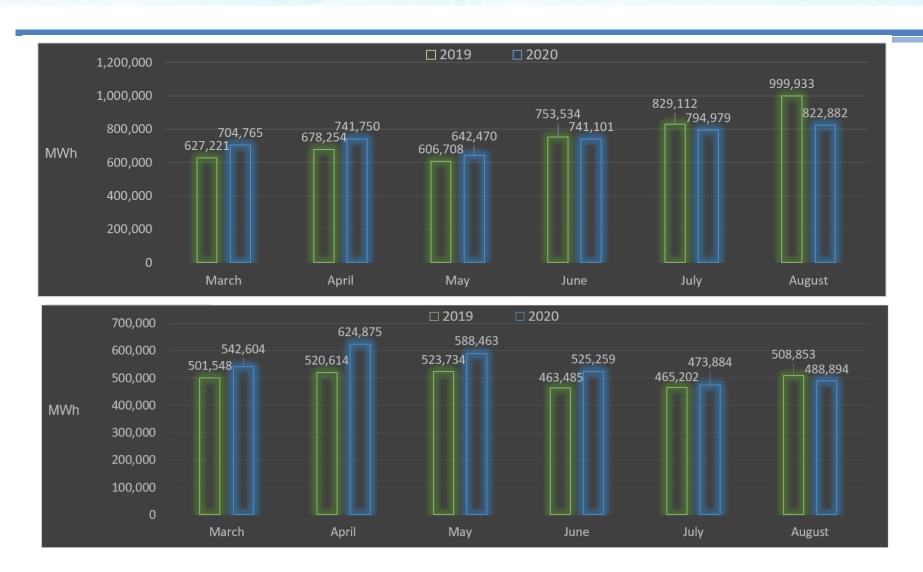
New Lifestyle and Culture of Caring under the New Normal

Fiscal Diligence

Renewable Energy Opportunities



Performance of RE Facilities



Actual RE Generation (MWh): March to August 2019 vs March to August 2020

Energy Sector Response ...

Recognized Energy Workers as Essential Workers /Front Liners in the fight against Covid-19

Allowed the use of ER 1-94 fund previously dedicated to environment, livelihood and electrification projects to be used for LGU projects to manage the pandemic

Encouraged RE Project Developers to accommodate displaced workers under the "Balik Probinsiya" (Back to the Province) Program and maximize hiring of local labor to help decongest urban areas



Photos courtesy of EPIMB. Thank You!

Energy Sector Response ...



Accelerated the campaign for investment in the RE Sector, e.g. Geothermal Energy Development / Moratorium in Coal-Fired Power Projects

Sustained Implementation of RE Market Policy Mechanisms

- Renewable Portfolio Standards
- Green Energy Option Program
- Green Energy Auction Program
- Enhanced Net Metering for RE

Promote Productive Use of Renewable Applications (PURE). e.g. food preservation, Solar PV systems in health centers, food security, education and livelihood opportunities.

Photos courtesy of EPIMB. Thank You!

Energy Sector Response ...



NPC

- Php 4.165 Billion remitted to BTr
- 20 volunteers in mega swabbing centers



NEA

- Php 1.35 Billion remitted to BTr
- Discontinued programs amounting to Php 295
 Million for COVID-19 relief
- 9 Circulars issued
- 3 volunteers in mega swabbing centers



PNOC

- Php 5.0 Billion remitted to BTr
- Php 5 Million allocated for health, safety & food aid projects
- Donated surgical masks, food packs, bread and sacks of rice to front liners and hospitals



PSALM

- Php 4.0 Million royalty shares disbursed
- **185 patients** housed in Bagac property (171 were discharged)



PNOC EC

- Php 2.0 Billion remitted to BTr
- Donated thermal scanners, face masks, goggles and gloves to Phil. Army



TransCO

- Php 7.5 Million donated to Lung Center of the Philippines
- 42 front liners being housed in property and provided with daily food packs
- Donated PPEs, vitamins, alcohol and face masks to hospitals

RE Market Development Support Mechanisms

1. GENERATION

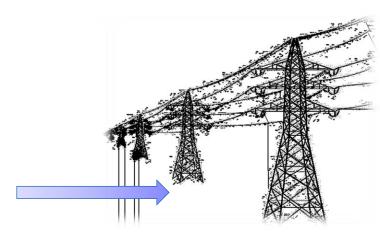


Feed-In-Tariff (FIT)
System

Renewable Portfolio Standards (RPS) / Green Energy Auction Policy (GEAP)

Bilateral Contracting

2. TRANSMISSION



4. RETAIL/SUPPLY













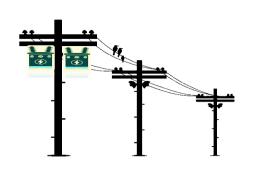


Distributed Energy Resource System Net Metering

Green Energy Option Program (GEOP)

Own-Use Scheme

3. DISTRIBUTION



Way Forward: RE Sectoral Roadmap

ACCELERATE RE POSITIONING

• CREATE AN ENVIRONMENT CONDUCIVE BUSINESS/INVESTMENTS

RELIABLE AND EFFICIENT INFRASTRUCTURE

PROMOTE AND ENHANCE RD&D AGENDA

• STAKEHOLDERS ENGAGEMENTS AND INFORMATION, EDUCATION CAMPAIGNS

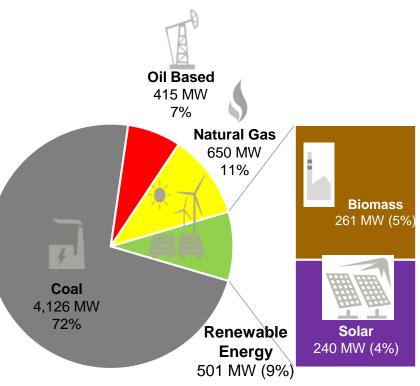
2018

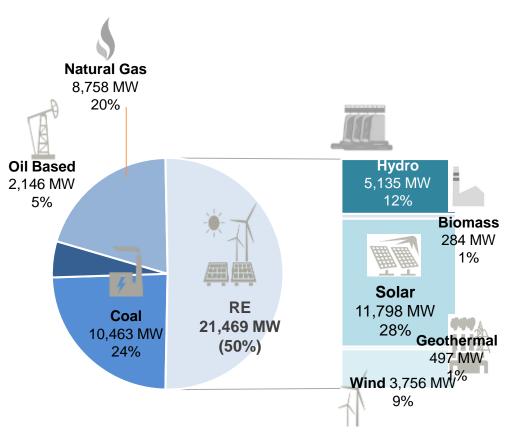
INCREASED RE INSTALLED CAPACITY
TO AT LEAST 20,000 MW

2040

Committed and Indicative Power Projects (as of December 2019)



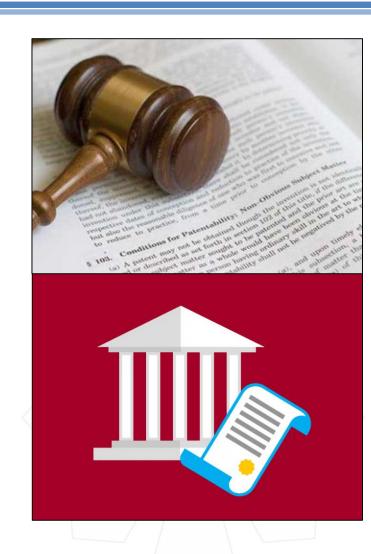




TOTAL INDICATIVE CAPACITY = 42,837 MW

Enabling Policies and Laws for Investors

- □ Executive Order No. 30 Creating the Energy Investment Coordinating Council in order to Streamline the Regulatory Procedures affecting Energy Projects
- ☐ Republic Act No. 11032 Ease of Doing Business Act of 2018
- ☐ DC2019-10-0013 Omnibus Guidelines
 Governing the Award and Administration of
 RE and the Registration of RE Developers
- □ Republic Act No. 11234 Energy Virtual One-Stop Shop (EVOSS) Act
 - Department Circular No. DC2019-05-0007 (Implementing Rules and Regulations)



Updates on Renewable Energy Policies and Investments

Thank You!

