















Renewable Energy Update Chinese Taipei

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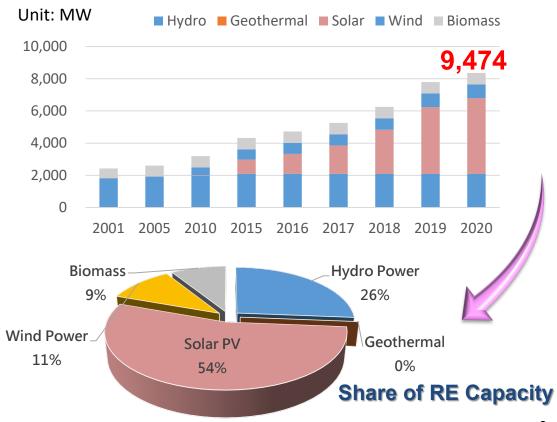




1. Renewable Energy Situation

- The government has set a target of 20% renewable energy generation by 2025.
- The total installed capacity of renewable energy was 9,474 MW by the end of 2020.
- Solar PV and offshore wind energy have become our main focuses of planning.

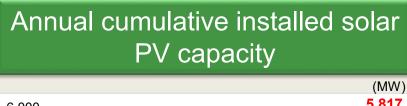
		Power Capacity (MW) 2025(f)
Solar PV		20,000
Wind	onshore	1,200
	offshore	5,738
Geothermal		200
Biomass		813
Hydro Power		2,150
Fuel Cell		60
Total		30,161

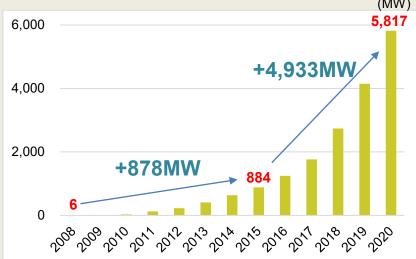


Source: Bureau of Energy (2020)



2. Renewable Energy Development: Solar PV





Source: Bureau of Energy (2020)



4.12 GW



1.78 GW

- The installed solar PV capacity grew rapidly, reaching 5.9 GW by the end of Feb. 2021.
- A taskforce in September 2020 was set to accelerate solar photovoltaic deployment.
- The PV-ESCO business model is established to reduce financing burdens and to take care of the application process for site providers.









2. Renewable Energy Development: Solar PV



Solar PV: Target and Strategies

2021 8.75 GW

2025 20 GW



8 GW by 2025

Promote four-type rooftops by relaxation of building regulations: Including industrial plants, public buildings, agricultural facilities and others to increase another 3 GW capacity.

Public Buildings Factories Agricultural Facilities Others







12 GW by 2025

- Optimize land use: promote multi-purpose utilization, e.g., PV-integrated fish ponds.
- Environmental and Social Assessment: mitigate environmental and social conflicts to speed up the application of specific districts

Closed Landfills

Aquaculture Production Areas

Water Reservoirs

Severe Land-Subsidence Areas







2. Renewable Energy Development: Offshore Wind



Target: 5.7 GW by 2025

Phase 1

Demonstration Incentive Program

- Incentives for Pioneers
- Subsidy for 2 Wind Farms by 2020 (238 MW)

Phase 2

Zone Application for Planning

- Transition Period
- 36 Zones of Potential (totally 5.5 GW allocated)

Phase 3

Zonal Development

- Self-sustaining Industry
- Optimal Resource Utilization



First commercial-scale offshore wind project

Wind farm noise reduced by air bubble curtain





2. Renewable Energy Development: Offshore Wind

DRAFT VERSION

2026 - 2035 Total capacity 15 GW

Capability Review & Bidding Process

2026 - 2031 Release capacity: 9 GW 2032 - 2035 Release capacity: 6 GW



Stage 1: Year-based capacity installation

Period 1

Grid-connection year: 2026 -2027

Alloc.: 3 GW

•Selection:

Q2-Q3 2022

Period 2

Grid-connection year: 2028-2029

•Alloc.: 3 GW

•Selection :

Q2 2023

Period 3

Grid-connection year: 2030-2031

Alloc.: 3 GW

•Selection:

Q2 2024



Stage 2

Further planning would be based on the results of stage1 and the international technology development.

Qualifications of Application: EIA consent and financial criteria passed



3. Conclusion

- Green energy is the core of energy transition in Chinese Taipei.
- Main Target : Share of Renewable Energy increase to 20% by 2025.
- We are looking forward to further collaborating with experts and member economies in APEC region in the development of renewable energy and innovative energy technologies.





Thank you





