



Policy Making and Technologies Deployment of New and Renewable Energy to Achieve APEC Doubling Goal (Thailand)

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**EGNRET 60
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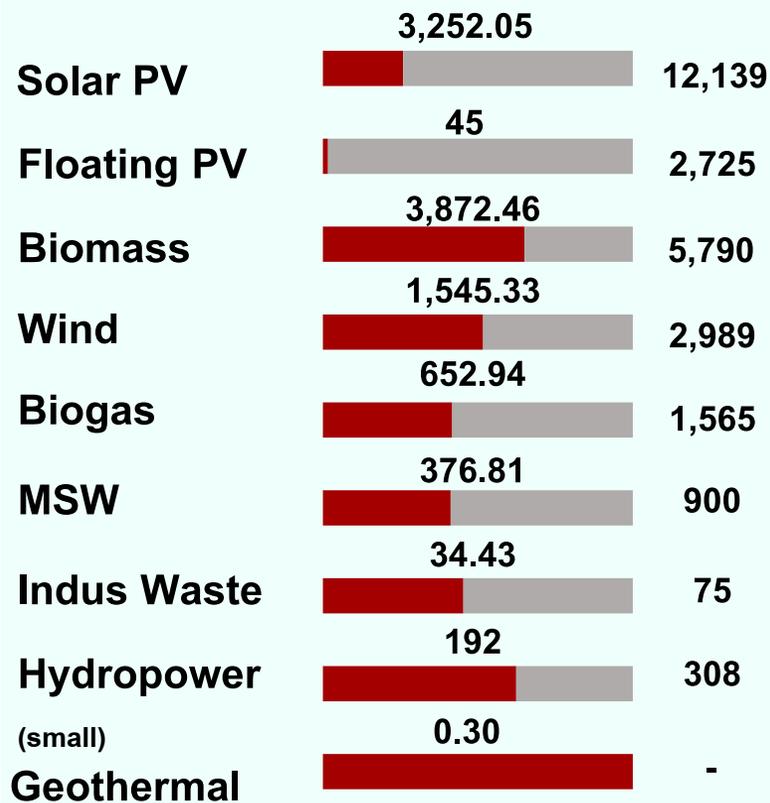
Renewable Energy Situation 2023

AEDP 2018 Target by 2037 → 30% of the final energy consumption



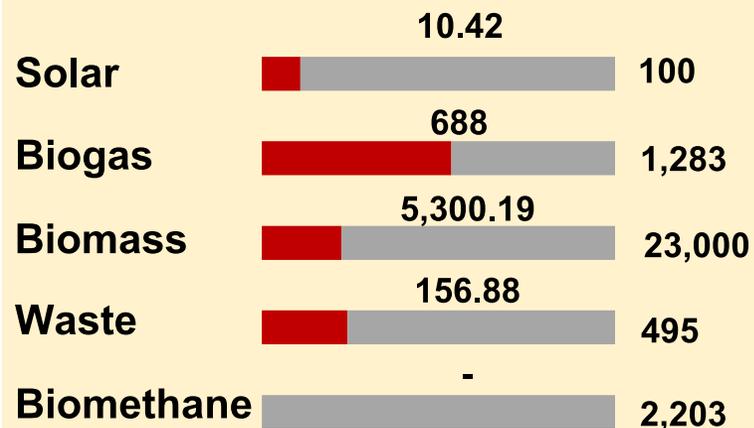
Electricity 12,905.16 MW

Status	Target
2023	2037
(MW)	(MW)



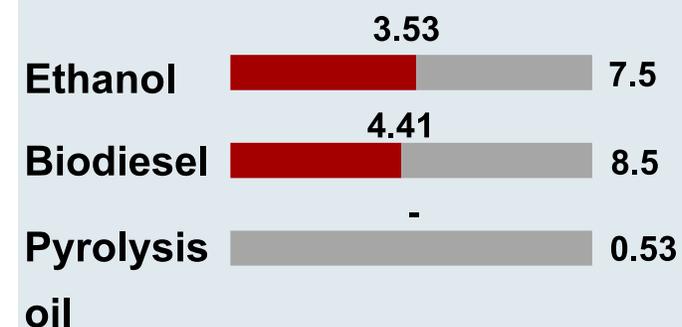
Heat 6,155.49 ktoe

Status	Target
2023	2037
(ktoe)	(ktoe)



Biofuel 2,044.04 ktoe

Status	Target
2023	2037
(ktoe)	(ktoe)



Total RE share : 14.6% of total final energy consumption

Thailand Energy Master Plan

Goals

- Promote clean energy utilization and reduce CO2 emission to be 'ZERO' within 2065-2070
- Strengthen competitiveness and investment potential of Thai entrepreneurs for adaptation in the low-carbon economy, including promote the modern innovation investment to create economic value
- To be in line with **Long-Term Low greenhouse gas Emission Development Strategies (LT-LEDS)**

Policy Directions

Increase Energy Efficiency more than 30% (~ 40%)



Transform the energy in transportation to be green electricity (30@30 EV promotion)



Increase RE share in New Power Generation 50% in 2040 (~ 80%)



Coping the Energy Transition by energy business re-structuring
 By using 4D1E
 (Digitalization De-Centralization De-Regulation De-Carbonization and Electrification)



BCG Model on Energy



Higher Energy Security



Better Well-being



Higher Income



Better Environment

Current situation on energy policy implementation

Electricity generation from RE and energy efficiency



RE@Y2022 : 24.70%



EI@Y2021 : 18.74%

(Base year 2010)

Cumulative of EV (as of Dec. 2022)

Source: DLT, Thailand



BEV: 131,856 cars

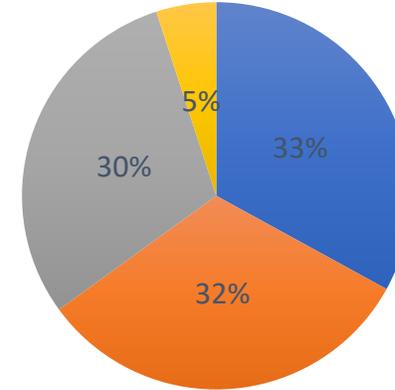
PHEV: 53,979 cars

No. of charging station (as of Mar. 2024)



3,553 chargers

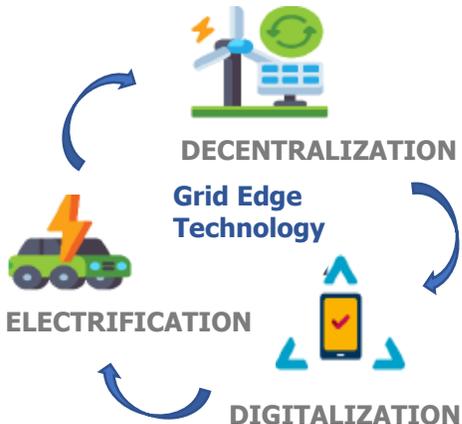
CO₂ Emission from Energy Consumption (Y 2021)



Total 244 MtoeCO₂-eq

■ Power generation ■ Industry ■ Transport ■ Other

Benefits from Adapting Low Carbon Economy Energy Plan



Create economic value

Reduce investment in underperforming stranded assets

Increase the competitiveness

Supporting trade models through the carbon tax mechanisms



Economic recovery after COVID-19

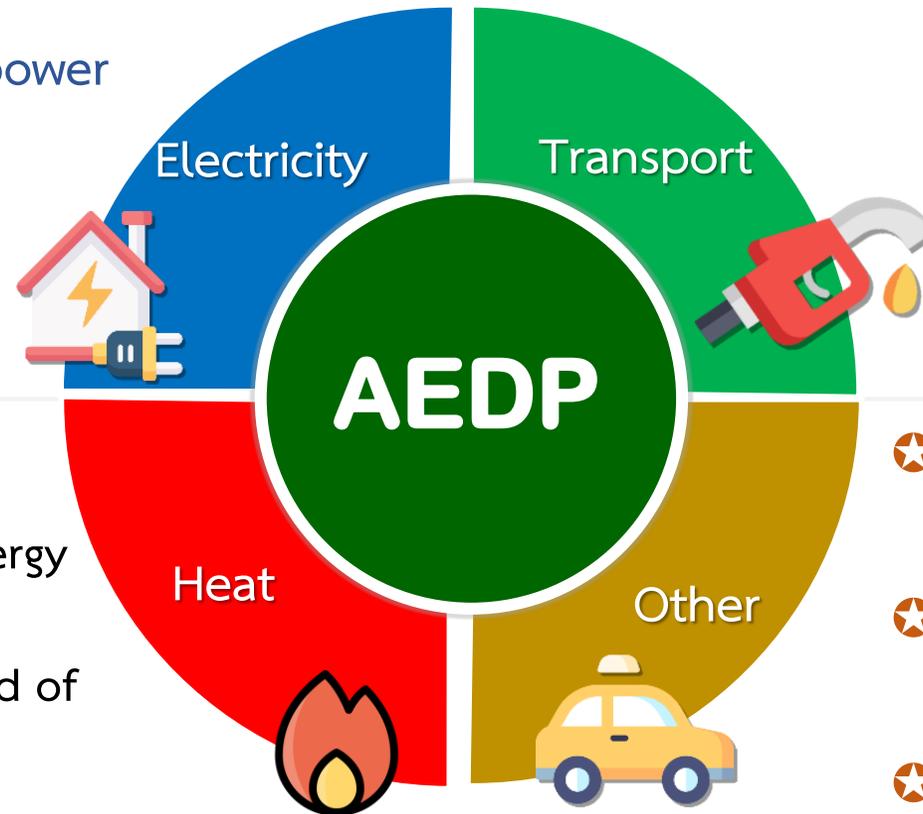
Mitigate the impacts of PM 2.5

Increase investment and employment in the economy (by increasing RE)

Renewable Energy Promotion Measures

- ★ Promote the RE purchasing plan (feed-in tariff) with the satisfied purchasing price
- ★ Promote the installation of RE power system
- ★ Develop RE infrastructures
- ★ Enhance RE system efficiency

- ★ Promote the usage of RE heat in industries
- ★ Promote the use of renewable energy as the primary fuel (or co-firing)
- ★ Promote the use of RE heat instead of LPG on a community basis
- ★ Tax incentives or other financial supports
- ★ Promote and develop the supply chain for renewable fuels



- ★ Considering for the proper fuel type for land transport
- ★ Promote the usage of sustainable aviation fuel (SAF)
- ★ Promote other alternative fuel (Hydrogen)

- ★ Enhancing the energy data system integration
- ★ Encourage R&D in RE technology and developments
- ★ RE knowledge distribution
- ★ Human development and capacity-building

THANK YOU

